



Catholic Community Foundation of Oregon

LFF IRA RMD-QCD Gift Transfer Instruction Form

SECTION I

Type of IRA, Amount and Designation

Type of IRA: _____

Donation Amount: _____

Identify for the Benefit of: _____

(Indicate: Endowment, Designated fund, Parish, School or other programs or ministries [no DAF])

Gifts to the diocese will be presumed to be for general purposes unless otherwise indicated above.
If donation is for more than one purpose, please indicate percentage, share or dollar value for each gift

SECTION II

Custodian Instructions

FROM - Check from Donors Brokerage Account:

Brokerage Firm Name: _____

Broker/Contact Name: _____ Phone#: _____

Name(s) on Account: _____

To - Check made out to:

LFF Name: **The Legacy of Faith Catholic Community Foundation of Oregon**

LFF Tax ID Number: **20-4865678**

LFF Address: **641 SW Umatilla Avenue, Redmond, OR 97756**

LFF Exec Director: **C/O: Mark French**

If you or your Broker have questions,
please contact LFF's Exec Dir: Mark
French at (541) 388-4004 or email:
Mark@DioceseofBaker.org

SECTION III

All Account owners must sign the Authorization

Donor Signature: _____ Print Name: _____ Date: _____

Donor Signature: _____ Print Name: _____ Date: _____

Donor Address: _____ City: _____ State: _____ Zip: _____

Donor Phone #: _____ Donor Email: _____

Please complete an authorization form for each gift transaction you wish to make. Send Original form to the Donor's Broker and send a copy to mark@dioceseofbaker.org or The Legacy of Faith Foundation, 641 SW Umatilla Ave, Redmond, OR 97756.

If you have any questions regarding the completion of this form, please contact the LFF's Exec Dir: Mark French at (541) 388-4004.