



ABOUT THE LEGACY OF FAITH

The Legacy of Faith, Catholic Community Foundation in Oregon, (LFF) has been part of our Catholic community of faith since 2007. The Foundation has a vision of prior Bishops for the future in support of the work and ministries of the Catholic Diocese of Baker including parishes, Catholic Schools, & charitable charities.

YOUR LEGACY WILL

- 1 Support a parish, school, or charity
- 2 Support the Diocese
- 3 Create an endowment fund
- 4 Assist with wills & create bequests
- 5 Minimize capital gains taxes
- 6 Reduce taxable estate

BENEFITS OF LEAVING A LEGACY



PERSONAL

Leave a legacy of what matters most to you. Thoughtfully planning your will and special gifts can address your personal goals.



FINANCIAL

Wisely manage the treasure that God has entrusted to you. and take advantage of financial benefits.



SPIRITUAL

Strengthen your Parish, School, Charities and the Catholic community through your charitable giving.



REACH OUT TO US TODAY TO
LEAVE YOUR LEGACY



Contact Mark French

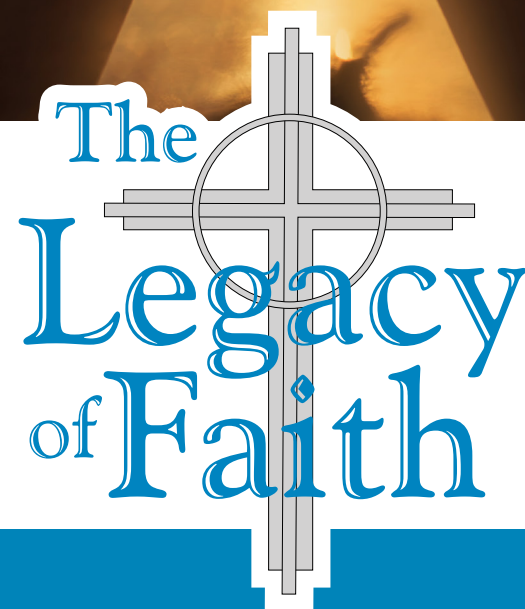
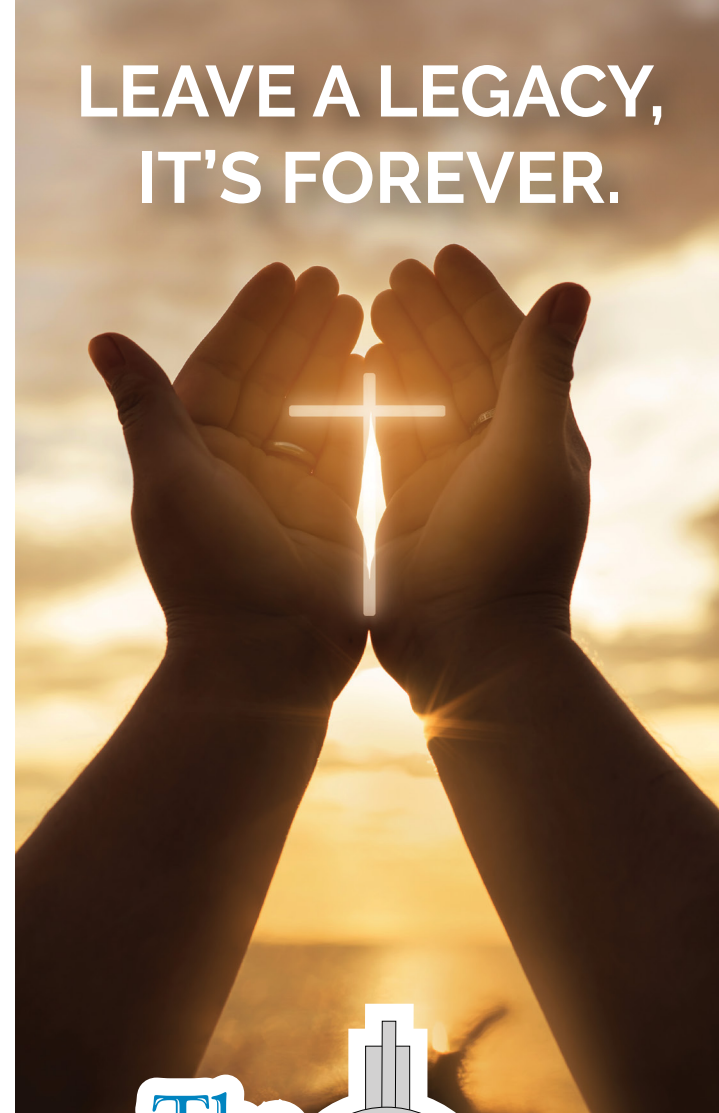
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LEAVE A LEGACY, IT'S FOREVER.



"Keep doing good works and sharing your resources, for these are sacrifices that please." (Heb 13:16)



ENDOWMENTS

Creating a name-endowment fund in the Legacy of Faith Catholic Community Foundation of Oregon, you are making a lasting and permanent gift that will memorialize you or a loved one in perpetuity.

SUPPORT WHAT MATTERS

The Legacy of Faith Foundation supports religious, charitable, and educational programs of the Diocese of Baker, its parishes, schools, and ministries, as well as other Catholic charities that exist and operate outside the Diocese.

HOW WE ASSIST

- 1 Work with donor to develop name, funding strategy and purpose of the gift
- 2 Work with beneficiary to communicate areas of need to potential donors.
- 3 Draft contracts and manage endowment establishment.
- 4 Facilitate calculation and distribution of bi-annual distribution to beneficiary.
- 5 Report to donor on fund performance and use of distributions from the endowment.

DONOR ADVISED

An appropriate tool for when you want to perpetuate your charitable giving, with the flexibility to recommend amounts, timing & the recipients of those gifts, and enjoy the associated tax benefits while growing your philanthropic assets with the Market.



SCHEDULE DISTRIBUTIONS



ENJOY TAX BENEFITS



RECOMMEND RECIPIENTS



ASSIGN REPLACEMENT ADVISOR



PERPETUATE YOUR CHARITABLE GIVING

ADVANTAGES OF A DONOR ADVISED FUND

- 1 Give to charities across the United States
- 2 Donate strategically for tax savings
- 3 Your money grows tax-free
- 4 Simplify your giving from one place, with one receipt for your records

BEQUESTS

Create a legacy through a bequest - a gift in your will. There are many reasons to make a bequest. A bequest allows you to honor a loved one, while providing critical support to the church or charitable institution.

Giving by bequest costs nothing now, yet it may give you a great deal of satisfaction to know that your future gift will live on.

TYPES OF BEQUESTS



SPECIFIC

This is the most common type of bequest. Typically, it is a specific dollar amount or some other specific asset like appreciated stock.



RESIDUARY

This type of bequest gives all or a specific percentage of assets remaining in the estate after debts, taxes, expenses, and other bequests have been paid.



CONTINGENT

This bequest takes effect if those you have remembered in your Will are no longer living when you pass away.